



Authorization to transfer non-registered asset to Under The Same Sun Foundation (USA)

Please complete this form if you want to gift shares or mutual funds to Under The Same Sun (UTSS). The gift must be made by transferring shares from your brokerage account to UTSS account at **RBC Wealth Management**. Please provide full information about the delivering institution so that our broker can identify the items transferred as soon as possible. Delivery is to be made by the delivering institution, of all securities and mutual funds as instructed herein. **Please fax to the Receiving Institution and to UTSS.**

Please note: The data on this form may be scanned electronically, **please print neatly** to ensure complete accuracy.

Donor's name and full mailing address

Name _____ Phone _____

Address _____ Fax _____

City, Province/State _____ Postal Code/Zip _____

Email _____

Delivering Institution (Please provide the full name, address and branch and account number from which the transfer is being made)

Institution _____ Phone _____

Branch _____ Fax _____

Address _____

City, Province/State _____ Postal Code/Zip _____

Account Number at delivering institution _____ DTC# _____ FINS # _____

Receiving Institution

RBC Wealth Management

Tel: (602) 381-5308

Toll Free: (800) 285-7905 Fax: (602) 381-5336

Contact Name & Title: Tania Ward, Financial Advisor

Account #31738094 DTC#0235

Account Title: Under The Same Sun Foundation

Contact at UTSS – Emily Dockstader – Tel 604-336-8868 Fax 1-604-336-8876 Email emily@theashteam.com

Instructions were sent by fax

Instructions were sent by mail

Instructions were delivered in person

Instructions were phoned in on _____ (date)

Certificate(s) are enclosed (if actual share certificates are being sent)

Please provide the following information for the items to be transferred:

Number of shares/units	Symbol or Name of security	CUSIP #	Other

Donor Authorization

I hereby authorize the transfer of the above described investments from my account(s)

Signature of donor/account holder _____ Date _____ Time _____

Signature of Co-owner (if applicable) _____